

CAROLINA BALLET

BECOME A PART OF CAROLINA BALLET'S ARTISTIC DIRECTOR'S SOCIETY

LETTER OF TESTAMENTARY INTENT

I/We, _____, wish to make a deferred gift to Carolina Ballet. The fulfillment of this commitment will be made possible through the following instrument(s):

- ☐ simple bequest in the will
- ☐ charitable remainder trust
- ☐ charitable lead trust
- ☐ charitable gift annuity
- ☐ other: _____

The estimated value of this commitment is _____, and is based upon:

- ☐ actual dollars
- ☐ percentage

All information provided will be kept in the strictest confidence and will be used as internal information only. We understand that you may need to use estimates rather than exact figures.

Please provide a detailed explanation, if necessary:

☐ Carolina Ballet has my permission to recognize my gift within the Artistic Director's Society. The terms of my gift remain confidential to the public. I would prefer my name to appear as follows:

Donor signature

Date

Completion of this form is a notification of intent only and not intended to be legally binding. Please discuss your planned giving intentions with your professional financial and legal advisors.

Thank you so much for investing in Carolina Ballet's future. If you have any questions please contact Adam Schiffer, Chief Operating Officer, at 919-747-8457, or aschiffer@carolinaballet.com.